

Scheduling made easy with Zoom Scheduler



Fernando Cruz Unified Communications Information Technology Services



Why Zoom Scheduler

Efficiency: Automates the scheduling process, saving time and reducing manual effort.

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Integration: Seamlessly integrates with popular calendar apps like Google Calendar and Outlook.

User-Friendly: Easy to set up and use, with a straightforward interface that anyone can navigate.

Easy scheduling: Zoom Scheduler makes it easier to share your availability and book appointments with people within USC & external contacts.

Cost-Effective scheduling: Zoom Scheduler serves as a replacement for Calendly and is available at no additional charge when using USC Zoom.



Get to know Zoom Scheduler



Schedule Availability

Share blocks of availability via a single link for easy distribution across your website, emails, texts, chats, and more.



Number of Attendees

Select from one-to-one, one-to-many, or multiperson scheduling options to easily find a time that works for everyone.



Confirmations & Reminders

Reduce the number of missed appointments with customizable confirmations and reminders; choose between email reminders or reminders sent via SMS.



Attendee Information

Get a better understanding of who you're meeting with by using custom fields to collect attendee data during booking.

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Custom Schedule Branding

Customize your appointment booking links and scheduling pages to reflect your brand.

Integrations

Streamline scheduling with embedded capabilities within Zoom Meetings, and Zoom Mail and Calendar, and Google and Microsoft 365 integrations.



Zoom Scheduler – Booking Pages

- Create a new Booking page with the ability to share links to your booking schedules.
- Select the type type of schedule that you want to create.
 - Booking page
 - One-off meeting
 - Availability poll

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Creating a booking schedule

- **Create a schedule:** Select between 4 schedule types for your regular bookings:
 - One to One: Schedule a meeting with one attendee and you as the host. The attendee can add other guests when booking if the host allows.
 - One to Many: Schedule a meeting with multiple attendees and you as the host. The full attendee list will not be visible on the calendar invite.
 - Any Host Available: Schedule meetings with multiple team members in a rotating cycle, accommodating one attendee per booking.
 - All Hosts Available: Schedule meetings with multiple hosts, accommodating one attendee per booking.
 - **One-Off** meeting: Host a meeting that falls outside your regular booking schedule.
 - Availability poll: Create a one-time meeting after offering times for a vote.



Create a One-to-One booking page

- The One to One schedule allows you to create a booking schedule with one attendee and you as the host. The attendee can add other guest when booking (Host needs to allow)
- Zoom Scheduler leverages the Zoom Platform to connect users to their calendar, where they can generate slots of scheduled availability for attendees to then select a preferred time on both parties' calendars.

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Create a One-to-Many booking page

• The One-To-Many

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Create a Team booking pages

Any Host Available

- The booking page assigns meetings to any team member based on their defined availability.
- Useful for support teams, HR interview panels, or general inquiries where any team member can handle the meeting.

All Host Available

- Requires all designated hosts to be available at the selected time for the meeting to be scheduled.
- Best for panel interviews, team discussions, or group consultations where multiple people must attend.

Team booking pages



Any Host Available

One attendee, one host. Team members will rotate as hosts. Ex: a sales team representative rotating with new prospects

All Hosts Available

One attendee, multiple hosts. All hosts must be available. Ex: portfolio review, seminar, webinars, etc





Create a Zoom Scheduler one-off meeting

- Organizers can designate a time slot for attendees to pick and block both of their calendars.
- A one-time meeting allows organizers to host a meeting that falls outside of their regular availability/schedule types.

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Create a Zoom Scheduler Availability poll

- Organizers can use the Zoom Scheduler availability poll feature to streamline scheduling by enabling participants to vote on their preferred meeting times.
- This tool is particularly useful for coordinating one-time meetings with large groups who have varying schedules.
- Once votes are collected, organizers can easily schedule the meeting at the most suitable time.





Create a Zoom Scheduler Availability poll (cont'd)

• You can share a Zoom Scheduler availability poll through email, chat, or any preferred method by copying and pasting the link to others.

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 You can view poll results to find the best meeting time. Clicking 'Book this time' automatically sends invites to all votes and organizers.

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How to create a Zoom Scheduler booking page

- 1. Access Zoom Scheduler
- 2. Connect your Calendar
- 3. Create a Booking Schedule
- 4. Customize your profile
- 5. Set appointment details
- 6. Share your booking link
- 7. Manage bookings

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How to share your Zoom Scheduler link

- 1. Zoom Scheduler: Sign in to your Zoom account on the web portal or desktop client.
- 2. Navigate to Scheduler: Click on the "Scheduler" tab in the navigation menu.
- 3. Create or select a Schedule: If you haven't already, create a booking schedule. If you have an existing schedule, select it.
- Copy the link: If Once your schedule is set up, you will see an option to copy the booking link. Click on "Copy link".
- 5. Share the Link: Paste the copied link into an email, message, or any other communication platform to share it with your attendees.

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Ready to the try USC Zoom Scheduler ?

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Thank You! Fight On!

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